



Information about the auction of TMB's CMB's dated on 08 November, 2022.

Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the second tap of the No. FJ26NF01 CMB on 08 November, 2022 has successfully ended. The result of the auction is the following:

TMB Code of the CMB:	FJ26NF01
ISIN-code:	HU0000652888
Type of the issue:	Tap issue
Number of the current part of the series:	SR 2
Time of the Auction:	08.11.2022.
Date of the financial settlement:	10.11.2022.
Maturity:	14.04.2026.
Total nominal value of CMB offered:	HUF 1,000,000,000
Number of valid bids:	HUF 2,100,000,000
Total nominal value of the present Issue:	HUF 1,500,000,000
Total nominal value of the Series issued until now:	HUF 7,150,000,000
Interest rate (%):	3.75% annually
Accrued interest (10.11.2022):	2.1575%
Maximum yield:	13.34 %
Average selling (netto) price(%):	75.0663 %
Average yield	13.25 %

Budapest, 08 November 2022.

Takarék Mortgage Bank Co. Plc.